View in browser

FinancialPlanning

Wealthtech Weekly

November 27, 2025

By Rob Burgess
Reporter

Amazon Web Services and Cloudflare have recently experienced widespread failures, taking large parts of the internet down for hours at a time. Experts I spoke with said that while advisors can't untangle the web of interconnected services, they can prepare their practice for the next outage by duplicating systems and creating local backups of sensitive data.

Were you affected by any of the outages? Let me know — robert.burgess@arizent.com.

I hope you'll check out the article, along with the rest of this week's stories.

As always, thank you for reading. Happy Thanksgiving! Talk to you next Thursday!

Connect with Rob:

FinancialPlanning
BLACK FRIDAY
WEEK SALE
SAVE 60%
SUBSCRIBE

TOP STORIES

TECHNOLOGY

Big tech outages don't have to shut down business for prepared advisors

Firms might not be able to untangle the web's interconnected services, but they can think ahead and duplicate servers and data to prepare for the next outage.

- **10 best-, worst-performing international equity funds of past 3 years**
  Falling client risk tolerance and domestic turmoil may mean that these international equity funds could be more attractive to investors looking for diversification.
- **What advisors (and their clients) can learn from celebrity estate debacles**
  Financial advisors who specialize in estate planning say regular clients can learn from these messy celebrity situations.
- **From serving the country to serving clients: Vets in financial planning**

Transitioning from military to civilian life has its own challenges, but these veterans used their backgrounds to their advantage in their new lives as financial advisors.

- **The unexpected ways AI note-takers 'accelerate' client connections**
  Time savings is generally understood to be among the main advantages of AI note-takers. But advisors who have incorporated them into their practices said the benefits go much deeper.

Read the latest in Wealthtech

You're receiving this email because you signed up for Editorial emails from Financial Planning.

To update the emails you want to receive, or to unsubscribe from our mailing list, please visit our Email Preference Center.

arizent

Arizent
360 Madison Avenue, 8th Floor
New York, NY 10017

About | Subscriptions | Contact | Privacy Policy

Have questions or concerns? Contact Support

Follow us in real time: